

國際華人傳承協會
International Chinese Inheritance Association

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傳承 Inheritance

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About—— Family Heritage

International Chinese
Inheritance Association
Chairman **Wang Xin**

Hello everyone · I am Wang Xin, the chairman of the International Chinese Heritage Association.

In the field of inheritance, I can empathize most deeply because my family itself is engaged in "inheritance". My father's name is Wang Chuan, so our brand name is "Huaxia Chuanpu". We mainly collect "jade", which dates back 8,000 years to the Hongshan culture, and we have collected and displayed jade in every dynasty.

At the beginning, my father was very interested in art collection, so he cultivated my and my siblings' ability to appreciate art since childhood.

He would call us brothers and sisters to appreciate these works of art and cultural relics together, so we started learning how to appreciate things since childhood.

I am actually also interested in art, so after graduation I started helping my father with art-related careers. At that time, I was eager to do well and hoped to improve my appreciation ability. I also hoped to improve my eyesight and become more and more accurate. From a global perspective, not only in mainland China, Taiwan, Hong Kong or Europe, we encounter the problem of identifying cultural relics and antiques. In fact, we have

always been committed to overcoming such problems, because we must have more professional art knowledge and more professional appreciation teachers and personnel to cooperate with us, so that we can do this thing more perfectly.

Because when it comes to identifying cultural relics, the difference between them and general commodities is that each piece is unique, so many of their uniqueness cannot be counterfeited, and many objects have never been seen by ordinary people.

When I was learning, my mindset was simply that I wanted to understand my father's collection, but I

Family Office

From global tax compliance to Emerging Markets Wealth Management

As the demand for global wealth management continues to grow, family offices are becoming increasingly important in protecting and managing high-net-worth family assets.

Especially in areas such as international taxation, cross-border asset allocation and emerging market investment, family offices are redefining the future of wealth management with their expertise and flexible strategies.



1 Responding to international Tax reform The entry into force of the new CFC (Controlled Foreign Company) regulations in 2024 has put forward higher compliance requirements for overseas trust companies. The professional operation of the family office can provide global asset allocation and tax compliance advice, helping families to effectively plan their assets and reduce legal risks. In addition, family offices also play a vital role in ensuring wealth inheritance through trusts and other asset protection tools.

2 Long-term wealth appreciation Emerging Market Opportunities The core goal of a family office is to preserve and increase the value of assets, especially in an unstable market environment, by achieving risk management through diversified investment strategies. With the rise of financial technology and sustainable development investment, family offices have also begun to enter emerging markets such as cryptocurrency and ESG (environmental, social and corporate governance), which are seen as potential markets for future wealth growth. Avenir Group family office recently announced a \$500 million investment plan in cryptocurrencies, reflecting family offices' strong interest and involvement in emerging markets. In addition, according to a report by Citibank, family office investment in digital assets has grown rapidly over the past year, especially in the Asia-Pacific region, which has brought new opportunities to the global wealth management market.

3 Family Office Professional operation The family office has professional investment, tax and legal teams that can provide customized financial management solutions based on the specific needs of each family. This professional management approach makes the family office a core tool for wealth management, effectively supporting the family's long-term goals, whether in responding to international tax changes or exploring opportunities in emerging markets.



Family offices are not only wealth management tools for high-net-worth families, but also professional consultants for responding to changes in the global market. With the emergence of new investment areas and changes in international tax policies, the flexibility and professionalism of family offices will play a greater role in future wealth management.

EXCLUSIVE INTERVIEW

Greater Bay Area

Family Office
President of the Association

Stella Li

Huaying Oriental(Asia)
Director, Holdings
Research Department

Securities and financial services
More than 15 years of experience

Specialized in stock investment and listed corporate financing

He has been a guest host for many financial programs in Mainland China and Hong Kong over the years, and has written columns for many financial newspapers and magazines, professionally analyzing market trends and new investment trends.

Currently also a member of several service organizations and chambers of commerce



Family investment focuses on stability
Financial products should be diversified
Stella Li pointed out that the cost advantage is very attractive to family offices.



In order to attract family offices (hereinafter referred to as "FMOs") to settle down, Hong Kong has introduced a number of policies in recent years. The new policy address even proposed measures such as expanding the scope of tax concessions and optimizing the "New Capital Investor Entry Scheme". With the policy support coming one after another, it is beneficial to the development of family offices in Hong Kong.

Li Huifen, chairperson of the Greater Bay Area Family Office Association, told the Ta Kung Pao reporter that Hong Kong already has the basic hardware in place to develop family offices. Next, it should start with areas such as capital markets, tax incentives, heritage education, and art transactions, and explore in depth the direction of optimization so that the funds of mainland family offices can remain in Hong Kong for a long time. \Ta Kung Pao reporter Jiang Quqiao

More infrastructure and ESG bonds

Stable returns to retain family office funds

the process of investment, more than 80% of the funds will flow into Hong Kong. "But does Hong Kong have the ability to fully absorb these funds, rather than simply using them as a springboard for overseas investment?"

In order to attract family office investment, Hong Kong has introduced a number of policies. Li Huifen pointed out that the "Policy Declaration on the Development of Family Office Business in Hong Kong" published last year covers eight major areas and has built the most basic framework for the industry. As for the basic hardware required for the development of family offices, such as tax incentives and inheritance education, it is already sufficient. Next, we need to think deeply about each area to further enhance Hong Kong's attractiveness to mainland family funds.

"Family offices do not simply buy stocks, they must develop in many aspects, so the Hong Kong capital market needs to launch more stable investment products." Li Huifen said frankly that the purpose of family offices is to pass on wealth, so the most taboo in investment is big ups and downs. Product categories other than stocks must be sufficient and rich. If more government bonds can be issued, I believe many investment immigrants and family offices will pay attention.

In the next 20 years, 49 trillion yuan of wealth will be passed on to the next generation in the mainland. Lee Wai-fen pointed out that "there is actually quite a lot of capital ready to come to Hong Kong." She said that many mainland tycoons have an international perspective and can notice potential opportunities overseas. In



Promote art transactions and attract wealthy people to enter the market

Lee Wai-fen said that Hong Kong's fiscal reserves have been greatly reduced after the epidemic, and infrastructure projects such as the construction of the airport's third runway system and the northern metropolitan railway are in urgent need of funds.

Hong Kong can issue government bonds in areas that need funds, such as infrastructure, real estate, and ESG (environment, social and governance). Not only will it make up for the funding gap, its stable rate of return is enough to attract family offices to enter the market. "After family offices buy government bonds, they can add some other types of products. The entire investment portfolio can take into account both safety and growth, killing two birds with one stone."

Lee Wai-fen added that Hong Kong can also vigorously promote the trading of mainland art. "European and American art often sells for a good price, while mainland art is not well promoted. If it can be promoted, it will not only help strengthen Chinese culture and values, but also enhance Hong Kong's attractiveness to mainland family funds."

Expand the commodity industry chain and create industry prosperity

Tax benefits are another consideration. Li Huifen pointed out that cost advantages are very attractive to family offices. "On the basis of tax incentives, optimization should also be made in the surrounding industrial chain to stimulate the development of

family offices." Take the prosperity of the wine market as an example. Since Hong Kong abolished wine tax in 2008, wine merchants from all over the world have flocked to the market, giving birth to many sommeliers and companies. The entire industrial chain has continued to expand, and Hong Kong has gradually developed into a wine trade and distribution center in the Asia-Pacific region.

Li Huifen believes that by broadening the industrial chain on the basis of tax exemption, encouraging more practitioners to participate in it and creating a prosperous industry ecology, it will attract more family funds.

"The Wealth Inheritance Academy should instill the concept that family businesses cannot stand still. It is difficult to pass on one business from generation to generation for a hundred years. They must keep up with the times and make constant changes," Li Huifen emphasized when talking about inheritance education. She admitted that although there is the experi-



EXCLUSIVE INTERVIEW

Timeless International Family Office —Vice President **Ryan Tan**

International Chinese
Inheritance Association
Senior Special Instructor

PE equity investment
experience
More than 10 years

Master of Finance in the United States
Served as investment director of a well-known investment bank, assisting companies to go public in the United States
Expert in corporate valuation, industry analysis and operations



Succession management from the perspective of family offices: integrating tradition and innovation to create

In the current context of rapid global economic and social changes, family businesses are not only the driving force for wealth creation, but also the carriers of traditional

culture, values and social responsibility. However, the management of inheritance is often full of challenges, as it requires respecting historical and family values while also coping with the pressures of market changes and technological innovation. For family offices, succession management is a vital long-term mission.

1 The Nature and Challenges of Inheritance

The essence of inheritance is to pass on the family's values, experience and assets from one generation to the next, thereby realizing the continuation of the value of family wealth. However, inheritance is not a pure transfer of assets, it includes five important components: wealth, blood, society, identity and entrepreneurial inheritance. Together, these elements shape the core competencies and long-term goals of family businesses.

However, the management of inheritance is not always smooth sailing. The "inheritance paradox" faced by family businesses is that inheritance is both a source of identity and a barrier to innovation and change. For example: some family businesses rely too much on tradition, stick to old business models, and ignore changes in market demand, causing the company to gradually lose its competitiveness. At the same time, different generations have different perceptions and expectations of inheritance, which may also lead to internal conflicts.

2 The role of family offices in succession

As a professional management institution of family wealth, family office plays a vital role in inheritance management. Its core lies not only in the management of financial assets, but also in building a platform to promote collaboration and the transmission of values among family

members. The primary task of a family office is to assist the family in defining core values and integrating them into business operations and family life. This can be done through developing a family constitution, holding family meetings and workshops. During these activities, family members can openly discuss their respective understandings of inheritance and form a common mission and vision.

Family offices need to help develop transparent succession plans to address the challenges that may arise from leadership changes in family businesses. This includes clarifying the selection criteria for successors, training requirements, and the division of roles between family members and external professional managers.

Family offices can enhance understanding and trust among family members by organizing intergenerational dialogues and networking events. Building bridges between different generations and balancing tradition and modern needs are the keys to successful heritage management.

Family offices need to encourage family businesses to actively explore new technologies, new markets and new business models while retaining their traditions. For example, setting up a special innovation fund to support entrepreneurial projects of the younger generation of family members to stimulate the vitality of family businesses.



3 Practical strategies for inheritance management

In order to achieve sustainable development of family businesses, family offices should start from the following aspects to build a comprehensive inheritance management strategy:

Integrate heritage components

Wealth inheritance: ensuring financial asset stability and appreciation, developing long-term investment strategies, and designing inheritance tax and legal compliance plans.

Bloodline inheritance: Establish a transparent mechanism for family members to participate in the business, allowing each member to find a role that suits him or her.

Social inheritance: Integrate ESG (environment, society, and governance) principles to reflect family values in corporate social responsibility and charitable activities.

Identity inheritance: Enhance members' sense of belonging and pride by recording and sharing family stories.

Entrepreneurial inheritance: Establish a family entrepreneurship fund to support the innovative practices of the younger generation and pass on the family's entrepreneurial spirit from generation to generation.

Strengthening education and capacity building

Family offices need to provide education and training opportunities for the younger generation to help them acquire the necessary skills and vision before taking over. This includes encouraging them to gain experience outside the family business and to engage in cross-cultural exchanges with a global perspective.

Establishing an effective governance structure

Family offices should assist family businesses in establishing governance structures, such as setting up family councils and formal boards of directors, to ensure transparency and efficiency in the decision-making process and to avoid internal conflicts that affect business operations.

Integrating the Sustainable Development Goals

Taking sustainable development as the core of inheritance management, we will push enterprises to achieve higher standards in environmental protection, social contribution and corporate governance. This not only helps to improve the corporate image, but also strengthens the family's sense of responsibility for the future.

The family office is a vital partner in the succession journey of a family business. It is not only a manager of wealth, but also a disseminator of values and a catalyst for innovation. By defining the family mission, promoting intergenerational communication, supporting entrepreneurial practices and promoting sustainable development, family offices can help family businesses continue to prosper in a rapidly changing environment and truly achieve "future-oriented" inheritance.

Malaysia

Family Heritage
President of
the Association

Vicky Chen

UK Law School
graduateWell-known Trust Company in Kuala Lumpur
More than 10 years of practical experience

The main categories of well-known trust companies in Kuala Lumpur are:

Assist in the management and planning of family trusts, insurance trusts, charitable foundations, corporate succession trusts, family offices, etc.



Singapore Family Office vs. Malaysia Family Office: Comparison of Incentives in 2024

In 2024, the Family Office Incentive Program launched by the Securities Commission of Malaysia aims to attract high-net-worth families from around the world to set up wealth management

institutions in Malaysia by offering a 0% tax rate and a preferential period of up to 20 years. In comparison, Singapore's family offices also offer tax exemptions through the 13O and 13U tax exemption schemes, but the conditions are more stringent, especially in terms of compliance and asset management requirements.

1 Tax Benefits Malaysia: Newly established family offices can enjoy an attractive 0% tax rate for the initial 10 years and an additional 10 years, for a total of 20 years. This is extremely attractive to high net worth families who want to manage their wealth in a low tax environment.

Singapore: Singapore offers the 13O and 13U tax exemption schemes, which allow family offices to be exempt from corporate income tax under certain conditions. However, Singapore's compliance requirements are more stringent, including requirements on investment size and structure.

2 Asset Management

Malaysia: In the initial 10-year period, the family office must manage at least RM 30 million in assets, and RM 50 million in an additional 10 years. This threshold is more flexible and attractive to small and medium-sized high-net-worth families.

Singapore: Under the 13O scheme, family offices are required to manage assets of SGD 10 million, while 13U requires an asset size of SGD 50 million. This requirement in Singapore is more suitable for ultra-high net worth families, especially those seeking global investment opportunities.

3 Operating expenses and employee requirements

Malaysia: Initial operating expenditure of at least RM 500,000 is required, and two full-time employees must be employed, at least one of whom is an investment professional with a monthly salary of not less than RM 10,000. The additional period will require an increase in operating expenses to RM 650,000 and the hiring of four additional full-time employees.

Singapore: Although Singapore does not have a clear minimum requirement for operating expenses for family offices, it is required to employ at least two full-time employees, including at least one investment professional, and there are high requirements for the actual operation and local involvement of the office. Malaysia: Initial operating expenditure of at least RM 500,000 is required, and two full-time employees must be employed, at least one of whom is an investment professional with a monthly salary of not less than RM 10,000. The additional period will require an increase in operating expenses to RM 650,000 and the hiring of four additional full-time employees.

4 Local Investment

Malaysia: Family offices are required to allocate at least 10% of their assets under management or a minimum of RM 10 million to local qualifying investments, with additional term requirements further increased. This not only helps boost the local economy, but also provides the

family with diversified investment opportunities.

Singapore: Family offices in Singapore are also required to make a certain proportion of local investments when participating in the 13O and 13U plans, but the specific proportion depends on the type of plan and relevant requirements. Generally, Singapore emphasizes the local economic participation of family offices to promote the activeness of its financial markets.



The main purpose of a family office in Malaysia

The core objective of Malaysia's family office incentive scheme is to attract high net worth families from around the world and position Malaysia as a regional wealth management hub.

These family offices not only provide wealth management, investment planning and tax optimization services, but also help families deal with complex asset inheritance and management issues to ensure the long-term growth and protection of family wealth.

By encouraging family offices to set up and operate in Malaysia, Malaysia hopes to promote the diversification of the local economy, especially in high-end financial services, employment and investment.

In addition, Malaysia's geographical location and relatively low operating costs give it certain advantages in competing with traditional wealth management centers such as Singapore. As the demand for wealth management and inheritance services from high-net-worth families around the world continues to increase, Malaysia hopes to use this incentive program to attract international families and bring more capital into the country, bringing new vitality to its economic growth and financial industry development.



While Singapore has a well-established reputation and infrastructure in the global wealth management sector, Malaysia's Family Office Incentive Scheme offers a more flexible and favourable option, particularly for families seeking to manage their wealth in a low-tax environment.

Malaysia's policies are not only more flexible in terms of asset management scale and operating expenditure requirements, but also provide families with diversified local investment opportunities, promoting the sustainable growth of the local economy.

Start the glorious road of family inheritance planner

International Family Inheritance Planner Certification Course



Nowadays, family inheritance is a blue ocean market at home and abroad. Family wealth, business handover, and cultural inheritance are of great significance. With the changes in the global economy, the demand for professional talents has increased greatly. Becoming an international family inheritance planner allows you to be at the forefront of the blue ocean and use your professional resources to customize plans for high-net-worth families, leading the industry. The certification course of the International Chinese Heritage Association is like a beacon of knowledge. It starts in May, continues through August, and ends in November, witnessing the growth of students and accumulating valuable results.

Authoritative courses | In-depth navigation Comprehensive and systematic curriculum framework

This course is carefully designed with five core chapters, which gradually unfold like a grand blueprint of family inheritance. Starting from analyzing the four core issues of wealth freedom for high net worth individuals, we deeply explore the inherent logic and key pain points of family wealth inheritance. We will then delve deeper into the core tools for family inheritance and wealth protection - offshore trusts and onshore trusts. Through in-depth analysis of real cases, we will help you gain a thorough understanding of their subtleties and practical application techniques.



As the "crown jewel" of the global wealth management industry, the functional advantages of family offices as well as the best locations and strategies for their establishment around the world will all be presented in the course.

The necessary qualities and skills to become an outstanding international family inheritance planner, such as how to win the trust of high-net-worth clients, provide diversified and accurate service plans, and explore effective solutions in the complex and ever-changing international market, will also be explained in a comprehensive and detailed manner. The course will take you through practical cases of global asset planning, from structure establishment to specific operations, and teach you step by step to build a professional asset planning system. Finally, professional

insights into the latest family inheritance trends in 2025 will keep you at the forefront of the industry and lead the future direction of family inheritance.



Martin Chin, a senior special tutor of the International Chinese Heritage Association, graduated from a top British university and has more than 10 years of brilliant experience in family offices in the Asia-Pacific region, financial strategy management and venture capital in Singapore. He will unveil the mystery of family office operations and management for you.

Ryan Tan, a senior special tutor of the International Chinese Heritage Association, holds a Master of Finance from the United States and is an investment director of a

Top experts Sharing everything I know

As the head of the Asia-Pacific region and senior certified instructor of the American Association of Family Inheritance Planners, RomeChan has been deeply involved in the field of overseas asset management for more than 30 years and has accumulated rich practical experience and profound industry insights. With an international perspective and forward-looking thinking, he will interpret for you the global trends and advanced concepts of family inheritance planning.

well-known investment bank. With more than 10 years of experience in PE equity investment, especially his outstanding expertise in corporate valuation, industry analysis, and operating structure, he will analyze the core focus and practical skills of global asset planning for you. Three industry leaders will gather together to escort you throughout your learning journey and ensure that you absorb the most essential and practical nutrients in the ocean of knowledge of family inheritance planning.

Innovative model stimulates learning vitality The group interactive teaching mode adopted in the course has become a highlight in the students' learning process. The group size of 5-6 people ensures sufficient space for interactive communication and facilitates the organization of efficient discussions and collaboration. The groups are carefully allocated by the organizer, taking into full consideration factors such as the students' professional background and industry experience, to ensure that each group has a diverse knowledge structure and thinking perspective. The group leader is democratically elected by group members. This process not only enhances mutual understanding and trust among trainees, but also cultivates their team leadership and organizational coordination abilities.

During the entire course, the on-site team of teaching assistants played an indispensable role. The chief teaching assistant not only provides students with timely answers and guidance on professional knowledge, but also actively guides students to think deeply in group discussions, case analysis and other links, ensuring that every discussion can be carried out in the right direction. They assist tutors in organizing classroom activities and ensure the orderly teaching process. They also serve as a bridge of communication between students and tutors, providing timely feedback on students' learning needs and confusions, and promoting mutual learning.

The courses are taught in person by senior overseas instructors in Chinese, which greatly reduces the learning threshold for students. Without going abroad, students can enjoy international-level professional education at their doorstep. The all-Chinese teaching environment allows students to focus more on absorbing and understanding knowledge, avoiding misunderstandings and confusion that may arise due to language barriers. During the course, the instructors skillfully combined international advanced concepts with the actual situation of Chinese family inheritance, making the course content both internationally forward-looking and locally practical.

The interactive teaching style throughout the course makes the class full of energy and vitality. Say goodbye to the one-way indoctrination teaching in traditional classrooms. Students are no longer passive recipients of knowledge, but active participants and creators. Through various interactive forms such as case analysis, group discussion, simulation exercises, etc., students fully express their views and insights in class, and exchange ideas with their instructors and classmates.



Every case is a simulation of a real scenario, every discussion is an expansion of thinking, and every drill is an improvement of skills. In this interactive teaching environment, students not only learned professional knowledge, but also developed comprehensive qualities such as teamwork, communication and expression skills, and problem-solving skills, laying a solid



Professional certification. Glory Blessing

After completing the course and meeting the requirements, you can obtain the "International Family Heritage Planner" certification jointly recognized by the International Chinese Heritage Association and the American Family Heritage Planners Association. This is the key to opening up a brilliant career in the field of family inheritance. The three-day course requires full commitment. If you are absent or late for more than half an hour, you will not be eligible for certification. The course goes beyond paper-based exams, and is organized to discuss performance and share team results. Certification is obtained upon completion, and the English name of the witness will be posted on the AFIP official website within 7 days. The organizer also provides electronic files of the trademark for those who need to print business cards.



This certification course from the International Chinese Heritage Association is a great opportunity to reach the pinnacle of family inheritance. Whether you are an elite in the financial industry, eager to expand your business scope, or a successor to a family business, hoping to lay a solid foundation for the long-term development of your family, you are welcome to join this feast of knowledge and wisdom. Here, you will gain professional knowledge, practical skills, industry connections and international certifications, and together build a grand blueprint for family inheritance and write your own glorious chapter!

ACHIEVE GREATNESS

天時國際家辦攜手葉謝鄧律師事務所共探

CFC 反避稅條款 與資產保障

在全球稅務格局持續演變，資產規劃與稅負影響日益備受關注的當下，天時國際家族辦公室始終秉持專業、專注的理念，致力於為個人與企業主提供前沿且實用的稅務、資產相關知識與服務。

2024年9月26日14:00—16:00，一場乾貨滿滿的專業講座在此拉開帷幕，我們與香港知名的葉謝鄧律師事務所展開深度合作，共同開展了主題為“新制上路：CFC反避稅條款個人、企業主臺灣稅負影響解析與相關介紹”的活動，吸引了眾多行業精英、企業主以及對資產規劃有濃厚興趣的人士踴躍參與。



頂尖陣容 專業領航

本次講座可謂彙聚了業界的頂尖力量，天時國際會計事務所的趙晏詳以及天時國際辦公室合夥人陳文康憑藉其在會計、家族辦公室業務領域深厚的專業積累和豐富實踐經驗，為大家帶來了獨到且深入的見解。

而特邀嘉賓——葉謝鄧律師事務所代表鄧伊婷律師的加入，更是讓整個活動如虎添翼。身為香港規模最大、服務覆蓋最廣的律師行之一，葉謝鄧律師事務所一直以來都致力於為全港客戶提供專業的法律解決方案，鄧伊婷律師在此次活動中充分展現了該所的專業風采，為大家帶來了精彩的法律視角解讀。



課程亮點 全面解析

活動依精心設定的課程大綱有序進行，為參與者帶來一知識盛宴。

先是針對「何為CFC?哪種情況下要被課稅?」這一關鍵基礎問題，講師們結合實際案例，用通俗易懂的語言，清晰闡述CFC定義與觸發課稅的情形，助大家找出方向，為理解後續內容打基礎。

「CFC所得稅計算及申報方式」板塊，細緻講解計算要素與申報流程要點，讓企業財務人員及個人投資者明確實操內容，便於在稅務處理中準確合規操作。

「常見CFC類型」的介紹，拓寬了大家視野，列舉多種常見形態及特點，使參與者能快速辨識不同場景下的CFC模式，提升應對稅務狀況的能力。

「對個人及企業的影響及問題」直擊核心，深入剖析CFC反避稅條款對個人及企業帶來的多方面影響，也對可能面臨的問題給予前瞻性提示與應對思路，讓參與者能從宏觀、全面角度檢視自身稅務規劃和資產佈局。

「全球稅制的挑戰下，信託法規如何做到有效的資產傳承」這個話題，講師們旁徵博引，闡述信託法規在應對全球稅制變化時的作用，以及運用信託工具保障資產安全、實現有效傳承的方法，為長遠資產規劃提供有價值的參考路徑。



這次與葉謝鄧律師事務所的合作，不僅是一次知識的分享會，更是天時國際家族辦公室在拓展專業服務領域、深化產業合作上邁出的堅實步伐。透過共同舉辦如此高品質的專業講座，雙方發揮各自優勢，為客戶及廣大參與者搭建了一個深入學習、交流互動的優質平臺，助力大家在全球稅務新形勢下更好地把握機會、應對挑戰，實現資產的穩健規劃與傳承。

相信這場講座所傳遞的專業知識與理念，將如同星星之火，在參與者心中種下合規稅務籌畫、科學資產傳承的種子，為他們的未來決策提供有力支撐，也為整個行業的健康發展注入正面的力量。

天時藝術銀行亮相海峽兩岸文博會 共繪兩岸文化交融新畫卷



在文化產業蓬勃發展、兩岸交流日益密切的時代背景下，海峽兩岸(廈門)文化產業博覽會交易會猶如一座閃耀在兩岸之間的文化燈塔，以其獨特的使命和深厚的影響力，彙聚著無數文化領域的璀璨星光。

天時藝術銀行作為在藝術品與信託服務結合領域獨具特色的專業機構，榮幸地受到邀請，參與了於10月31日-11月2日舉辦的這場意義非

凡的文化盛會，在這裡留下了濃墨重彩的一筆，也開啟了兩岸文化交流合作的精彩旅程。

海峽兩岸文博會是國家級綜合展會，由兩岸眾多文化機構共同參與，自2008年創立起就肩負重大使命與深遠意義。它以「一脈傳承，創意未來」為主題，旨在增進兩岸文化及產業交流合作，鞏固廈門「橋頭堡」地位，協助祖國和平統一大業，為兩

岸文化產業搭建重要平臺。

經過11年發展沉澱，文博會從起步走向壯大，成了兩岸文化交流、產業合作的關鍵舞臺。它緊扣兩岸這一核心，強化對台定位，積極提升臺灣地區各方面的參展力度，還緊跟兩岸經貿新形勢，深耕文旅市場，持續整合資源、融入新元素、打造新亮點，精心構建起兩岸文化互通的橋樑，促進兩岸文化碰撞融合、光彩綻放。



「天時藝術銀行：專業與創新兼具契合文博會理念

「天時藝術銀行」憑藉其在藝術與金融融合領域多年深耕所積攢的雄厚專業實力以及獨具創新的理念，榮幸獲邀參與高規格的海峽兩岸文博會。而這項獲邀，正源自於它與文博會宗旨及需求的高度契合。在業務開展上「天時藝術銀

行」有著許多亮點。

其一，它專注於將藝術品與信託服務進行深度融合，精心打造出極具創新性的金融解決方案，並且始終致力於將專業知識鑽研到極致，為此建立起一套嚴謹的評估標準。其專業團隊將從多個維度、全方位地對藝術品展開審慎評估，憑藉這份專業與認真，贏得了眾多客戶的信任與好評。

其二，依託豐富的行業經驗以及對市場的深刻洞察，「天時藝術銀行」能夠搭建起藝術品信託架構，還可依據不同客戶的差異化需求，定制出既靈活又穩固的信託架構，從而有力地保障了藝術品在資產配置以及傳承過程中的安全與有序。

其三，它具備精細化的藝術品管理流程，更有專業的團隊為之保駕護航，無論是藝術品的存放環境，還是保險、保養、修復等各個環節，全都嚴格遵循國際一流標準，以此確保藝術品能夠實現保值增值。

其四，「天時藝術銀行」高度重視借助藝術品來落實傳承規劃以及開展慈善服務，充分利用信託所具備的優勢，巧妙打破藝術品在流通方面存在的壁壘，積極促進藝術品的合理流動以及價值提升，而這樣的理念恰恰與海峽兩岸文博會所宣導的文化傳承、創意發展以及兩岸合作共贏的精神相得益彰。

「天時藝術銀行」在藝術與金融融合的道路上不斷探索、積極進取，其在業務各方面所展現出的專業與用心，使其在眾多同行中脫穎而出，得以在海峽兩岸文博會這樣的高規格平臺上綻放光彩。



天時藝術銀行在海峽兩岸文博會這個廣闊舞臺上的精彩亮相，是我們與兩岸文化產業共同邁向更美好未來的新起點。我們將繼續秉持專業、創新的精神，不斷拓展藝術與金融融合的邊界，為兩岸文化交流合作貢獻更多的力量，期待在未來的日子裡，能與更多志同道合的朋友一起，在這片文化的沃土裡，播種希望，收穫更加豐碩的成果！

兩岸企業家交流座談 暨青年創業分享會

江蘇·無錫



而國際華人傳承協會同樣以此活動為契機，將繼續發揮自身的橋樑紐帶作用，凝聚更多華人力量，在傳承與弘揚中華文化、推動兩岸於經濟、文化等多領域深入交流合作等方面不斷深耕發力。



理事長王鑫、秘書長陳科維、監事長陳怡旋與理事潘駿也將積極引領協會成員，攜手兩岸各界有識之士，共同書寫兩岸交流合作的嶄新篇章，為兩岸關係的繁榮發展添磚加瓦，協助更多兩岸

青年企業家在相互學習、相互支持的良好環境中實現夢想，創造出更多令人矚目的商業成就，為兩岸繁榮昌盛注入源源不斷的活力動力。相信在各方的共同努力下，兩岸交流合作的前景將愈發

光明，青年企業家們也必將在這片充滿機遇與希望的舞臺上，綻放出更加絢爛的光彩，共同鑄就兩岸共同發展的輝煌明天。

共同聯合發行



國際傳承學院
International Legacy Academy



Family
Inheritance
Planner
Association



國際華人傳承協會
International Chinese Inheritance Association



马来西亚家族传承协会
FAMILY INHERITANCE ASSOCIATION
OF MALAYSIA



Abstract orange wavy lines of varying thicknesses sweep across the top and left side of the page, creating a sense of movement and depth.

INHERITANCE JOURNAL

A photograph of a curved staircase with a light-colored wall and a dark, ornate metal railing. The railing features intricate scrollwork and is positioned along the edge of the stairs, which curve upwards and to the right.